

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,461.0	55.7	0.22%
BSE Sensex	83,432.9	193.4	0.23%
GIFT Nifty*	25,535.0	+8.0	+0.03%
Dow Jones**	44,828.53	344.11	0.77%
S&P 500**	6,279.35	51.93	0.83%
NASDAQ**	20,601.10	207.97	1.02%
FTSE 100	8,822.91	-0.29	0%
CAC 40	7,696.27	-58.28	-0.75%
DAX	23,787.5	-146.7	-0.61%
Shanghai*	3,468.0	-4.4	-0.13%
Nikkei 225*	39,611.66	-199.22	-0.5%
Hang Seng*	23,845.0	-71.1	-0.30%

*As at 8.00 am

** Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	65.8	-1.4	-2.01%
Oil (Brent)	67.7	-0.9	-1.24%
Gold	3,314.0	-22.8	-0.68%
Silver	36.9	-0.1	-0.14%
Copper	9,970.5	-149.5	-1.48%
Cotton	0.68	0.00	0.58%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.12
USD/INR	85.39	0.07	0.08
GBP/INR	116.63	0.13	0.11
EUR/INR	100.59	-0.04	-0.04
DX Index	96.93	-0.25	-0.26

VIX	Value	Change (Pts)	Change (%)
India VIX	12.32	-0.07	-0.56%
S&P 500 VIX Apr 24	16.38	-0.26	-1.56%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.357	0.012
US 10-Year Yield	4.265	0.000

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 55 points higher at 25,461 on Friday.

BEML

The company secured \$6.23 million export orders from CIS for bulldozers and Uzbekistan for high-performance motor grader in normal course.

Borosil Renewables

The company's material step-down subsidiary GMB filed for insolvency in Germany due to sustained demand weakness, halting ₹9 crore monthly cash losses and impacting 22.1% of FY25 consolidated revenue.

Hindustan Zinc

The company received Lol from UP Govt. for a composite license to mine Nawatola-Laband REE block spanning 210.01 hectares in Sonbhadra.

IRB Infrastructure Developers

The company's InvIT approved ₹8,436 crore acquisition of 3 DBFOT SPVs from its private InvIT, adding ₹3,100 crore to O&M order book.

KP Green Engineering

The company secured ₹52.31 crore orders across five segments, including a ₹19 crore heavy engineering contract for Chennai Metro project.

Mahindra Lifespace

The company launched a new residential tower at Mahindra Citadel in Pune with a gross development value of Rs 2,500 crore.

Rail Vikas Nigam

The company received ₹143 crore LOA from Southern Railway for 24-month traction upgrade on Salem-Coimbatore route to support 3,000 MT loading.

Shakti Pumps

The company allotted 31.8 lakh shares at ₹918 each via QIP, raising ₹292.6 crore and increasing equity capital to ₹123.4 crore.

Tata Power

The company's renewable arm installed 45,500 rooftop units with 220 MW in Q1, a +416% YoY rise, crossing 2 lakh installations cumulatively.

Tata Steel

The company received a ₹1,902.73 crore demand notice over alleged mineral dispatch shortfall at Sukinda Chromite Block, which it plans to legally contest.

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